1	STATE OF OKLAHOMA
2	2nd Session of the 58th Legislature (2022)
3	COMMITTEE SUBSTITUTE FOR
4	SENATE BILL NO. 1673 By: Pugh
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7	COMMITTEE SUBSTITUTE
8	An Act relating to the Oklahoma Higher Learning Access Program; amending 70 O.S. 2021, Section 2605,
9	which relates to student agreements for the program; providing income qualification eligibility beginning
10	in certain school year based on certain number of dependent children; updating references; providing an
11	effective date; and declaring an emergency.
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14	BE IT ENACTED BY THE PEOPLE OF THE STATE OF OKLAHOMA:
15	SECTION 1. AMENDATORY 70 O.S. 2021, Section 2605, is
16	amended to read as follows:
17	Section 2605. A. Each school year, every fifth- through
18	eleventh-grade student in the public and private schools of this
19	state and students who are educated by other means and are in the
20	equivalent of the fifth through eleventh grade shall be apprised,
21	together with the parent, custodial parent, or guardian of the
22	student, of the opportunity for access to higher learning under the
23	Oklahoma Higher Learning Access Program. The Oklahoma State Regents
24	for Higher Education and the State Board of Education shall develop,

promote, and coordinate a public awareness program to be utilized in
 making students and parents aware of the Oklahoma Higher Learning
 Access Program.

On a form provided by the Oklahoma State Regents for Higher 4 в. 5 Education, every public school district shall designate at least one Oklahoma Higher Learning Access Program contact person, who shall be 6 a counselor or teacher, at each public school site in this state in 7 which eighth-, ninth-, tenth-, or eleventh-grade classes are taught. 8 9 When requested by the State Regents, the State Board of Education shall assist the State Regents to ensure the designation of contact 10 persons. Private schools shall also designate at least one school 11 12 official as a contact person. For students who are educated by other means, a parent or guardian or other person approved by the 13 State Regents shall be designated the contact person. 14

C. 1. Students who qualify on the basis of financial need 15 according to subsection D or E of this section or who meet the 16 eligibility qualification set forth in subparagraph a of paragraph 1 17 of subsection B of Section 2603 of this title prior to entering the 18 eleventh grade or prior to reaching the age of sixteen (16) and the 19 standards and provisions promulgated by the Oklahoma State Regents 20 for Higher Education shall be given the opportunity throughout the 21 eighth-, ninth-, tenth-, and eleventh-grade years, for students 22 enrolled in a public or private school, or between the ages of 23 thirteen (13) and sixteen (16), for students who are educated by 24

1 other means, to enter into participation in the program by agreeing 2 to, throughout the remainder of their school years or educational 3 program:

4	a.	attend school or an educational program regularly and
5		do homework regularly,
6	b.	refrain from substance abuse,
7	с.	refrain from commission of crimes or delinquent acts,
8	d.	have school work and school records reviewed by
9		mentors designated pursuant to the program,
10	e.	provide information requested by the Oklahoma State
11		Regents for Higher Education or the State Board of
12		Education, and

f. participate in program activities.

14 2. Students who meet the eligibility qualification set forth in 15 subparagraph a of paragraph 1 of subsection B of Section 2603 of 16 this title after completing the eleventh grade or after reaching the 17 age of seventeen (17) shall be given the opportunity prior to 18 reaching the age of twenty-one (21) to enter into participation in 19 the program and shall execute an agreement with provisions as 20 determined by the Oklahoma State Regents for Higher Education.

3. The contact person shall maintain the agreements, which
 shall be executed on forms provided by the Oklahoma State Regents
 for Higher Education and managed according to regulations
 promulgated by the Oklahoma State Regents for Higher Education, and

Req. No. 3643

13

the contact person shall monitor compliance of the student with the terms of the agreement. The Oklahoma State Regents for Higher Education are authorized to process student agreements and verify compliance with the agreements. Students failing to comply with the terms of the agreement shall not be eligible for the awards provided in Section 2604 of this title.

D. Except as otherwise provided for in subsection E of this section and except for students who qualify pursuant to subsection B of Section 2603 of this title, a student shall not be found to be in financial need for purposes of the Oklahoma Higher Learning Access Program if:

12 1. At the time the student applies for participation in the 13 program during the eighth, ninth, or tenth grade for students 14 enrolled in a public or private school, or between the ages of 15 thirteen (13) and fifteen (15), for students who are educated by 16 other means, the income from taxable and nontaxable sources of the 17 student's parent(s) exceeds Fifty Thousand Dollars (\$50,000.00) per 18 year;

19 2. Beginning with eighth-, ninth-, or tenth-grade students who 20 are enrolled in a public or private school or students between the 21 ages of thirteen (13) and fifteen (15) who are educated by other 22 means who apply for participation in the program in the 2017-2018 23 school year, the federal adjusted gross income of the student's 24 parent(s) exceeds Fifty-five Thousand Dollars (\$55,000.00) per year;

Req. No. 3643

3. Beginning with eighth-, ninth-, tenth-, or eleventh-grade
 students who are enrolled in a public or private school or students
 between the ages of thirteen (13) and sixteen (16) who are educated
 by other means who apply for participation in the program in the
 2021-2022 school year, the federal adjusted gross income of the
 student's parent(s) exceeds Sixty Thousand Dollars (\$60,000.00) per
 year;

8 4. <u>Beginning with eighth-, ninth-, tenth-, or eleventh-grade</u>
9 <u>students who are enrolled in a public or private school or students</u>
10 <u>between the ages of thirteen (13) and sixteen (16) who are educated</u>
11 <u>by other means who apply for participation in the program in the</u>
12 <u>2022-2023 school year:</u>

13	<u>a.</u>	the federal adjusted gross income of the student's
14		parent(s), who have two or fewer dependent children,
15		exceeds Sixty Thousand Dollars (\$60,000.00) per year,
16	<u>b.</u>	the federal adjusted gross income of the student's
17		parent(s), who have three or four dependent children,
18		exceeds Seventy Thousand Dollars (\$70,000.00) per
19		year, or
20	<u>C.</u>	the federal adjusted gross income of the student's
21		parent(s), who have five or more dependent children,
22		exceeds Eighty Thousand Dollars (\$80,000.00) per year;
23	<u>5.</u> At th	e time the student begins postsecondary education and
24	prior to rece	iving any Oklahoma Higher Learning Access Program

1 benefit award, the federal adjusted gross income of the student's 2 parent(s) exceeds One Hundred Thousand Dollars (\$100,000.00) per 3 year; and

5. 6. Beginning with the 2018-2019 academic year, prior to 4 5 receiving any Oklahoma Higher Learning Access Program benefit award for any year during which the student is enrolled in an institution 6 which is a member of The Oklahoma State System of Higher Education, 7 a postsecondary vocational-technical program offered by a technology 8 9 center school that meets the requirements to be eligible for federal 10 student financial aid or a private institution of higher learning located within this state and accredited pursuant to Section 4103 of 11 12 this title, the federal adjusted gross income of the student's parent(s) exceeds One Hundred Thousand Dollars (\$100,000.00) per 13 14 year.

The determination of financial qualification as set forth in paragraphs 4 $\underline{5}$ and $\underline{5}$ $\underline{6}$ of this subsection shall be based on the income of the student, not the income of the parent(s), if a student:

a. is determined to be independent of the student's
parents for federal financial aid purposes,
b. was in the permanent custody of the Department of
Human Services at the time the student enrolled in the
program, or

24

Req. No. 3643

c. was in the court-ordered custody of a federally
 recognized Indian tribe, as defined by the federal
 Indian Child Welfare Act, at the time the student
 enrolled in the program.

5 The provisions of this paragraph shall apply to any student who 6 has received an Oklahoma Higher Learning Access Program benefit 7 award after the 2017-2018 school year; <u>and</u>

6. 7. The Oklahoma State Regents for Higher Education shall 8 9 review the determination of financial qualification as set forth in 10 paragraphs 1, 2 and, 3, and 4 of this subsection if the income from taxable and nontaxable sources of the student's parent(s) includes 11 12 income received from nontaxable military benefits or income received from the federal Social Security Administration due to the death or 13 disability of the student's parent(s). If the income from taxable 14 and nontaxable sources of the student's parent(s), excluding income 15 received from nontaxable military benefits or income received from 16 the federal Social Security Administration due to the death or 17 disability of the student's parent(s), does not exceed the 18 limitations set forth by paragraphs 1, 2 and, 3, and 4 of this 19 subsection, the student shall be determined to have met the 20 financial qualification set forth in paragraphs 1, 2 and, 3, and 4 21 of this subsection. 22

E. 1. A student who was adopted between birth and twelve (12)years of age while in the permanent custody of the Department of

1 Human Services, in the court-ordered custody of a licensed private nonprofit child-placing agency, or federally recognized Indian 2 tribe, as defined by the federal Indian Child Welfare Act, shall not 3 be found to be in financial need for purposes of the Oklahoma Higher 4 5 Learning Access Program if at the time the student begins postsecondary education and prior to receiving any Oklahoma Higher 6 Learning Access Program benefit award, the federal adjusted gross 7 income of the student's parent(s) exceeds One Hundred Fifty Thousand 8 9 Dollars (\$150,000.00) per year. The provisions of this paragraph shall not apply to any student who has received an Oklahoma Higher 10 Learning Access Program benefit award prior to the 2012-2013 school 11 12 year.

2. A student who was adopted between thirteen (13) and 13 seventeen (17) years of age while in the permanent custody of the 14 Department of Human Services, in the court-ordered custody of a 15 licensed private nonprofit child-placing agency, or federally 16 17 recognized Indian tribe, as defined by the federal Indian Child Welfare Act, shall not be found to be in financial need for purposes 18 of the Oklahoma Higher Learning Access Program if at the time the 19 student begins postsecondary education and prior to receiving any 20 Oklahoma Higher Learning Access Program benefit award, the federal 21 adjusted gross income of the student's parent(s) exceeds Two Hundred 22 Thousand Dollars (\$200,000.00) per year. The provisions of this 23 paragraph shall not apply to any student who has received an 24

Req. No. 3643

Oklahoma Higher Learning Access Program benefit award prior to the
 2012-2013 school year.

3. Except for students who qualify pursuant to subsection B of 3 Section 2603 of this title, the determination of financial 4 5 qualification as set forth in this subsection shall be based on the income of the student, not the income of the parent(s), if the 6 student is determined to be independent of the student's parent(s) 7 for federal financial aid purposes. A determination of financial 8 9 qualification shall not be required for the student who meets the criteria set forth in this subsection at the time the student 10 11 applies for participation in the program. The provisions of this 12 paragraph shall not apply to any student who has received an 13 Oklahoma Higher Learning Access Program benefit award prior to the 2008-2009 school year. 14

F. The financial qualification of a student as set forth in subsections D and E of this section shall be certified by the contact person or by the Oklahoma State Regents for Higher Education on the agreement form provided by the Oklahoma State Regents for Higher Education. The form shall be retained in the permanent record of the student and a copy forwarded to the Oklahoma State Regents for Higher Education.

G. Agreements shall be witnessed by the parent, custodialparent, or guardian of the student, who shall further agree to:

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Assist the student in achieving compliance with the
 agreements;

2. Confer, when requested to do so, with the school contact4 person, other school personnel, and program mentors;

5 3. Provide information requested by the Oklahoma State Regents6 for Higher Education or the State Board of Education; and

Assist the student in completing forms and reports required
for program participation, making applications to institutions and
schools of higher learning, and filing applications for student
grants and scholarships.

Students who are enrolled in a school district located in 11 Η. 12 this state that serves students who reside in both this state and an 13 adjacent state pursuant to a contract as authorized in Section 5-117.1 of this title, are in the eleventh and twelfth grades during 14 the 2006-2007 school year, and who were denied participation in the 15 program shall be allowed to enter or reenter into participation in 16 17 the program by entering into agreements as set forth in subsections C and D of this section by June 1, 2008. 18

I. The Oklahoma State Regents for Higher Education shall
 promulgate rules for the determination of student compliance with
 agreements made pursuant to this section.

J. The Oklahoma State Regents for Higher Education shall designate personnel to coordinate tracking of program records for the years when students participating in the program are still in

Req. No. 3643

1 the schools or are being educated by other means, provide staff 2 development for contact persons in the schools, and provide liaison 3 with the State Board of Education and local organizations and 4 individuals participating in the program.

5 K. The school district where an Oklahoma Higher Learning Access 6 Program student is enrolled when the student begins participation in 7 the program and any subsequent school district where the student 8 enrolls shall forward information regarding participation by the 9 student in the program to a school to which the student transfers 10 upon the request of the school for the records of the student.

L. Students participating in the Oklahoma Higher Learning
Access Program shall provide their Social Security number or their
student identification number used by their school to the Oklahoma
State Regents for Higher Education. The Regents shall keep the
numbers confidential and use them only for administrative purposes.
SECTION 2. This act shall become effective July 1, 2022.

17 SECTION 3. It being immediately necessary for the preservation 18 of the public peace, health or safety, an emergency is hereby 19 declared to exist, by reason whereof this act shall take effect and 20 be in full force from and after its passage and approval.

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